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# CLIENT INTAKE FORMS

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In order to save you time and prevent any unnecessary delays in the processing of your bankruptcy petition, we have included the instructions below to help you complete the forms properly. It is very important to be as detailed as possible in your answers to the questions.

## Will The Court Take My Stuff?

When you are filling out the forms, do not be afraid to list items simply because you are afraid the court will take that item away from you. This is a common fear most people have; however, a bankruptcy petition is a complete overview of your current financial situation. If you are in danger of losing any items, we will point these out to you before completing your petition. We will single out items not covered by exemptions and provide you with this information beforehand so there should be no surprises.

## Creditors

We will need the name, address, account number, type of bill, and amount owed for all of your creditors. We ask that you bring your most recent billing statement with you and that you write on the statement for credit cards the last date you used that card (the card should not have been used within the 60 day period prior to your filing bankruptcy, if it has we may need to wait to file your petition). Also include the date that the debts were incurred (the year is sufficient). We will use your actual statements to prepare your petition. Remember to bring a billing statement or provide a listing of all of your creditors. You may the debt sheet at the back of this packet to list those creditors for which you do not have a billing statement for.

## What if you don't know the address of a creditor?

If you requested a credit report before filling out the Client Intake Forms, the credit report may or may not contain all the addresses you need. Often, credit reports will only contain the address of the collection agency, and only reference the original creditors name without an address.

In this case, you will have to do a little work on your own to obtain the missing address. The best place to start in trying to find an address of a creditor is to look on a bill or statement. If you have no bill or statement, call the toll-free national information line at 1-800-555-1212 and see if a toll-free number is listed under the company's name. If not, you may have to look in your phone directory or do an online search of the yellow pages.

Once you obtain the telephone number of the creditor, simply call them and ask for their mailing address.

## Income Page

An often overlooked piece of vital information we need is your **year-to-date income**, plus the **income you made last year and the year before**. This question appears right below your name on the "Income History" page. Your year-to-date income should appear on your recent paycheck stub or paycheck stubs (if you have worked for more than one employer this year).

Other income such as child support, social security, pension, food stamps, self-employment, etc. needs to be separated and listed separately.

## Statement of Affairs Form

Make sure that every box on the question forms are answered with either a "yes" or "no". These questions serve as a written statement concerning your current financial condition. If a box is left unanswered, you will need to provide a written statement that specifically answers this question before your petition can be finalized so make sure you answer EVERY single question.

In addition, if any question on the question pages is answered "yes," make sure you fill in ALL the information needed to answer that question in the boxes provided. For instance, some people check "yes" to the item on the question pages referring to previous addresses; however, they forget to include the city, state and zip code of the address they lived at. Or, if a car has been repossessed, don't just call it a "car" but provide the make, model and year. Be as detailed as possible when answering any question with a "yes" response. The detail you provide at this stage will greatly increase the turnaround time for completing your petition and help with the smoothness of the entire bankruptcy process.

## Motor Vehicles

Please remember to ALWAYS provide the make, model and year of your motor vehicle. We must obtain market values of all motor vehicles from the Kelly Blue Book for the bankruptcy court and we need all the information on the vehicle, including the mileage to obtain the correct market value. Example: 1997 Ford should be 1997 Ford Mustang, or 1997 Ford F-150 Super Cab, or whatever the case may be.

*Please Remove This Sheet and Keep For Your Records*

## CREATING A LIST OF CREDITORS

When you file for bankruptcy it is important to list all your creditors (the people you owe money to). Be sure to include EVERYONE on your list, including friends, relatives, neighbors, and anyone else that you owe any money to. If you fail to include a creditor, that debt will not be discharged and you will still owe the money.

The easiest way to compile your list of creditors is to use a combination of your bills or statements, and your credit report.

There are three main companies that collect and report credit data. You can order your credit report by mail, by phone, or over their website. At each of their websites there is also a link for obtaining all three credit reports with one purchase.

It is best to order all three reports, since different companies report data to different places. One report may include something that the others do not.

If you order by phone or by mail, most credit reporting agencies will send out the information within 5 to 10 business days. That means it can be two to three weeks before you receive the credit report. If you have a credit card, you can order the report online. Many services allow you to view the credit report online and print it off immediately.

Most credit reporting agencies will charge you a fee to obtain your credit report. The amount of this fee may vary by state.

### **TransUnion LLC**

Consumer Disclosure Center  
P.O. Box 1000

Chester, PA 19022

To order by phone: 800-888-4213

<http://www.transunion.com>

### **Equifax Credit Information Services, Inc**

P.O. Box 740241

Atlanta, GA 30374

To order by phone: 800-685-1111

<http://www.equifax.com/>

### **Experian**

P.O. Box 2002

Allen, TX 75013

To order by phone: 888-

EXPERIAN (1-888-397-3742).

[www.experian.com](http://www.experian.com)

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**Regardless of how you choose to obtain your credit report, you will need the following information:**

- First, middle, and last name (including Jr., Sr., III)
- Current address
- Previous addresses in the past five years, if any
- Social Security number
- Date of birth
- Current employer
- Phone number
- Spouses name and Social Security Number
- Signature
- Applicable fee
- If you are mailing it in, you may also need two proofs of your current address. These can include copies of utility bills or insurance bills. These items must have your name and current address on them.

### **Free Credit Reports**

Under the Fair Credit Reporting Act, you may be entitled to receive a free copy of your personal credit report if you have been declined credit, employment or housing in the last 60 days, or if adverse action has been taken against you in the last 60 days, based on information from a credit report. You can only get a free copy by mail, not online. You will need to contact each company to request information on how to confirm your eligibility and to request your free copy. It usually takes three to four weeks to receive your free copy by mail.

Under the Fair and Accurate Credit Transactions Act you are entitled to a free copy of your credit report once a year.

# GENERAL INFORMATION

Please fill out ALL the information requested in these forms. If a question or section does NOT apply to you, write "N/A" in the space. (N/A means "not applicable.") The more information you provide in these forms, the faster your bankruptcy petition can be prepared. There will be a delay if we need to verify or obtain more information concerning a specific asset, debt or creditor, so please provide as much detail as you can and fill in ALL the information requested on these forms. Thank you for taking the time to be thorough and complete, resulting in faster turnaround.

Name, First	Middle (spell out)	Last
Social Security Number		Date of Birth
Street Address		
City	State Zip	How were you referred to us?
County of Residence	Length of Time at This Address	Marital Status
Home Phone		Other Phone
Other Tax ID numbers or Social Security Numbers		
<b>SPOUSE</b> , First Name	Middle (spell out)	Last
Social Security Number		Date of Birth
Address (if living separately)		
City	State	Zip

## DEPENDENTS

Name	Age	Relationship to You	Is this person/child living with you?
_____	_____	_____	<input type="checkbox"/> YES <input type="checkbox"/> NO
_____	_____	_____	<input type="checkbox"/> YES <input type="checkbox"/> NO
_____	_____	_____	<input type="checkbox"/> YES <input type="checkbox"/> NO
_____	_____	_____	<input type="checkbox"/> YES <input type="checkbox"/> NO

Have you ever filed bankruptcy before?  YES     NO    If yes, what year? \_\_\_\_\_

Are both you and your spouse filing this bankruptcy together?  YES     NO

Has either you or your spouse been known by any other name during the past 6 years?  
(Example: maiden name, last name from previous marriage, legal name change, DBA's etc.)

YES     NO If yes, write the **NAME** and **DATE(S) USED** below:

Name Used \_\_\_\_\_ Dates Used \_\_\_\_\_ thru \_\_\_\_\_

Name Used \_\_\_\_\_ Dates Used \_\_\_\_\_ thru \_\_\_\_\_

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# YOUR REAL ESTATE

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**NOTICE: IF YOU OWN A MOBILE HOME, PLEASE ASK FOR THE MOBILE HOME PAGE**

PRINT OUT ADDITIONAL PAGES FOR EVERY SEPARATE PIECE OF REAL ESTATE THAT YOU OWN.

Check the type of real estate you own:  House  Condominium  Vacant Lot  Other

Name(s) on Deed or Title \_\_\_\_\_

Address of Real Estate \_\_\_\_\_

Description of Real Estate: (example: 1,250 square foot home with 2 bedrooms, 2 baths, attached 2-car garage situated on 2 acres of ground with outbuildings.) \_\_\_\_\_

Name of Mortgage Company \_\_\_\_\_

Address \_\_\_\_\_

Account Number \_\_\_\_\_ Date obtained this mortgage? \_\_\_\_\_

What are the monthly payments? \_\_\_\_\_ What is the pay-off amount on this mortgage? \_\_\_\_\_

Are you behind in payments?  YES  NO If so, what months? \_\_\_\_\_

What interest rate do you pay? \_\_\_\_\_% Amount to catch up back payments? \_\_\_\_\_

What year was your real estate last appraised? \_\_\_\_\_ What was the appraised value? \_\_\_\_\_

Do you have a second mortgage on the real estate?  YES  NO

## SECOND MORTGAGE INFORMATION (IF APPLICABLE)

Name of Mortgage Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date obtained this mortgage? \_\_\_\_\_

What are the monthly payments? \_\_\_\_\_ What is the pay-off amount on this mortgage? \_\_\_\_\_

Are you behind in payments?  YES  NO If so, what months? \_\_\_\_\_

What interest rate do you pay? \_\_\_\_\_% Amount to catch up back payments? \_\_\_\_\_

## COLLECTION INFORMATION (IF APPLICABLE)

Name of Collector or Attorney \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is this real estate in the process of foreclosure or replevin action?  YES  NO

**If in collection, please provide a copy of the court documents you were served.**



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## YOUR MOTOR VEHICLES

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Motor vehicles include cars, trucks, SUV's, motorcycles, mobile homes, boats, trailers, campers, etc. that are TITLED IN YOUR (OR YOUR SPOUSE'S) NAME **Print out more sheets if you own more than 2 vehicles.**

Type:  Automobile  Truck  Motorcycle  Mobile Home  Other: \_\_\_\_\_

Year Make Model \_\_\_\_\_

Condition  Excellent  Good  Fair  Poor  Not Running Mileage \_\_\_\_\_

Name(s) on vehicle title? \_\_\_\_\_

Is vehicle leased?  YES  NO If yes, what is the "buy out" on the lease? \_\_\_\_\_

Name of company you make payments to for this vehicle: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date Established Loan \_\_\_\_\_

Monthly Payment \_\_\_\_\_ How many months are you behind in payments? \_\_\_\_\_

What is the "pay off" amount on this vehicle? \_\_\_\_\_ Check one:  Keep  Surrender

Have you went to a loan company and listed this vehicle as collateral for a personal loan?  YES  NO

If so, name of loan company for personal loan: \_\_\_\_\_

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Type:  Automobile  Truck  Motorcycle  Mobile Home  Other: \_\_\_\_\_

Year Make Model \_\_\_\_\_

Condition  Excellent  Good  Fair  Poor  Not Running Mileage \_\_\_\_\_

Name(s) on vehicle title? \_\_\_\_\_

Is vehicle leased?  YES  NO If yes, what is the "buy out" on the lease? \_\_\_\_\_

Name of company you make payments to for this vehicle: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date Established Loan \_\_\_\_\_

Monthly Payment \_\_\_\_\_ How many months are you behind in payments? \_\_\_\_\_

What is the "pay off" amount on this vehicle? \_\_\_\_\_ Check one:  Keep  Surrender

Have you went to a loan company and listed this vehicle as collateral for a personal loan?  YES  NO

If so, name of loan company for personal loan: \_\_\_\_\_

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# INCOME HISTORY FOR YOU

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Your Name as listed on your current paycheck stub: \_\_\_\_\_

Gross income year-to-date total for this current year? \_\_\_\_\_

**VERY IMPORTANT:** Gross income last year \_\_\_\_\_ Gross income year before last \_\_\_\_\_

Employer's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Length of Time at This Job? \_\_\_\_\_ Years \_\_\_\_\_ Months

Job Title (do not abbreviate) \_\_\_\_\_

How often do you get paid? (*circle or check one*)

- every week     bi-weekly (sometimes I get paid 3 times a month)  
 semi-monthly (on the same 2 days of each month)     once a month

What is your "average" gross wages before deductions? \_\_\_\_\_

How much "average" extra money do you receive in overtime and commissions per pay period? \_\_\_\_\_

What is the total amount of taxes deducted (FICA, Federal, State, Local) from your paycheck? \_\_\_\_\_

How much Insurance is deducted from your paycheck? \_\_\_\_\_ How much in Union Dues? \_\_\_\_\_

How much do you pay in Alimony or Child Support? \_\_\_\_\_ Are you court ordered to pay this?  YES  NO

Are there any other deductions from your paycheck?  YES  NO If yes, how much? \_\_\_\_\_

What is this "other" deduction for? \_\_\_\_\_ If 401K Plan, how long have you participated? \_\_\_\_\_

How much additional income do you make monthly from a business, flea market, etc? \_\_\_\_\_

Monthly Income from real property (rentals) \_\_\_\_\_ Monthly Interests and Dividends \_\_\_\_\_

Monthly Alimony or Child Support received \_\_\_\_\_ Monthly Social Security \_\_\_\_\_

Monthly Government Assistance \_\_\_\_\_ Monthly Food Stamps \_\_\_\_\_

Monthly Public Assistance \_\_\_\_\_ Monthly Pension or Retirement \_\_\_\_\_

Other Income (Reason and amount received monthly)? \_\_\_\_\_

Do you have a second job?  YES  NO If yes, name of employer: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Length of Time at This Job? \_\_\_\_\_ Job Title \_\_\_\_\_

How often do you get paid? (*check one*)

- every week     bi-weekly (sometimes I get paid 3 times a month)  
 semi-monthly (on the same 2 days of each month)     once a month

What is your "average" gross wages before deductions? \_\_\_\_\_

Do you receive any income from a home-based business?  YES  NO How much per month? \_\_\_\_\_

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# INCOME HISTORY FOR YOUR SPOUSE (IF FILING JOINTLY)

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Your Name as listed on your current paycheck stub: \_\_\_\_\_

Gross income year-to-date total for this current year? \_\_\_\_\_

**VERY IMPORTANT:** Gross income last year \_\_\_\_\_ Gross income year before last \_\_\_\_\_

Employer's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Length of Time at This Job? \_\_\_\_\_ Years \_\_\_\_\_ Months

Job Title (do not abbreviate) \_\_\_\_\_

How often do you get paid? (*circle or check one*)

- every week     bi-weekly (sometimes I get paid 3 times a month)  
 semi-monthly (on the same 2 days of each month)     once a month

What is your "average" gross wages before deductions? \_\_\_\_\_

How much "average" extra money do you receive in overtime and commissions per pay period? \_\_\_\_\_

What is the total amount of taxes deducted (FICA, Federal, State, Local) from your paycheck? \_\_\_\_\_

How much Insurance is deducted from your paycheck? \_\_\_\_\_ How much in Union Dues? \_\_\_\_\_

How much do you pay in Alimony or Child Support? \_\_\_\_\_ Are you court ordered to pay this?  YES  NO

Are there any other deductions from your paycheck?  YES  NO If yes, how much? \_\_\_\_\_

What is this "other" deduction for? \_\_\_\_\_ If 401K Plan, how long have you participated? \_\_\_\_\_

How much additional income do you make monthly from a business, flea market, etc? \_\_\_\_\_

Monthly Income from real property (rentals) \_\_\_\_\_ Monthly Interests and Dividends \_\_\_\_\_

Monthly Alimony or Child Support received \_\_\_\_\_ Monthly Social Security \_\_\_\_\_

Monthly Government Assistance \_\_\_\_\_ Monthly Food Stamps \_\_\_\_\_

Monthly Public Assistance \_\_\_\_\_ Monthly Pension or Retirement \_\_\_\_\_

Other Income (Reason and amount received monthly)? \_\_\_\_\_

Do you have a second job?  YES  NO If yes, name of employer: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Length of Time at This Job? \_\_\_\_\_, Job Title \_\_\_\_\_

How often do you get paid? (*check one*)

- every week     bi-weekly (sometimes I get paid 3 times a month)  
 semi-monthly (on the same 2 days of each month)     once a month

What is your "average" gross wages before deductions? \_\_\_\_\_

Do you receive any income from a home-based business?  YES  NO How much per month? \_\_\_\_\_



# MONTHLY BUDGET

This form is necessary to determine how much you spend each month on living expenses. Be sure to write in the MONTHLY (not yearly) amounts in the spaces below each expenditure. For utilities, your bill may be higher in the winter than in the summer, so write an amount that is "average" covering the whole 12 month period.

**Housing Expenses**

Rent (if you do not own your home) \$ \_\_\_\_\_  
 First Mortgage payment or mobile home monthly payment \$ \_\_\_\_\_  
 Second mortgage (if applicable) \$ \_\_\_\_\_  
 Third mortgage (if applicable) \$ \_\_\_\_\_  
 Lot Payment (if applicable) \$ \_\_\_\_\_  
 Are real estate **taxes** included in your mortgage payment?  Yes  No  
 Taxes not included in house payment \$ \_\_\_\_\_  
 Is your home **insurance** included in your mortgage payment?  Yes  No  
 Insurance not included in house payment \$ \_\_\_\_\_

**Utilities (Normal Monthly Average)**

Electricity and Gas \$ \_\_\_\_\_  
 Water \$ \_\_\_\_\_  
 Telephone (Basic Service) \$ \_\_\_\_\_  
 Trash Pick-Up \$ \_\_\_\_\_

**Basic Needs**

Home Maintenance (home owners) \$ \_\_\_\_\_  
 Food (Monthly) \$ \_\_\_\_\_  
 Clothing (Monthly Expense) \$ \_\_\_\_\_  
 Laundry, dry cleaning, soap, etc. \$ \_\_\_\_\_  
 Medical expenses not paid by insurance \$ \_\_\_\_\_

**Transportation**

Gasoline/auto maintenance \$ \_\_\_\_\_  
 Recreation, Entertainment \$ \_\_\_\_\_  
 Charitable Giving (if claimed on taxes) \$ \_\_\_\_\_

**Insurance**

Renters Insurance \$ \_\_\_\_\_

Life Insurance (other than employer) \$ \_\_\_\_\_  
 Health Insurance (other than employer) \$ \_\_\_\_\_  
 Automobile Insurance \$ \_\_\_\_\_  
 Other Insurance \$ \_\_\_\_\_

**Taxes**

Are any other taxes deducted from your wages? If so, what type of taxes are they? \$ \_\_\_\_\_

**Other Expenses**

Alimony or Child Support \$ \_\_\_\_\_  
 Payments for someone outside your home \$ \_\_\_\_\_  
 Union Dues (not payroll deducted) \$ \_\_\_\_\_  
 Professional Dues (not payroll deducted) \$ \_\_\_\_\_  
 Child Care Expenses \$ \_\_\_\_\_  
 Babysitter/Day Care Expenses \$ \_\_\_\_\_  
 School Expenses \$ \_\_\_\_\_  
 School Lunch Expenses \$ \_\_\_\_\_  
 College Tuition (Not Loans) \$ \_\_\_\_\_  
 Student Loan Repayment \$ \_\_\_\_\_  
 Newspapers, Books, Magazines \$ \_\_\_\_\_  
 Personal Care Items \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

Use the space below to describe any additional monthly expenses that you must pay out of your pocket that are not covered here. Explain the type of expense, amount of expense and how long you will continue to have this expense: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## STATEMENT OF AFFAIRS (1 of 2)

The following pages contain extremely **IMPORTANT QUESTIONS**, many of which will be asked you again by the Trustee when you attend your first hearing. Please take your time and go through every question thoroughly and put an X in the box under the correct response. You will be asked for additional information on the questions you answer "yes" to.

	YES	NO
Have you ever been married before?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever provided a notice to any governmental unit of a Release of Hazardous Materials?	<input type="checkbox"/>	<input type="checkbox"/>
Do you share the ownership of any real property with another person, such as a co-tenancy or joint tenancy? (This does not apply to your spouse.)	<input type="checkbox"/>	<input type="checkbox"/>
Do you have a future interest in any real estate, such as putting money down on a property you have not purchased yet?	<input type="checkbox"/>	<input type="checkbox"/>
Do you own or are you buying a time-share in a vacation property or resort?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have a car, truck, motorcycle, boat or camper in your possession titled in someone else's name?	<input type="checkbox"/>	<input type="checkbox"/>
Are you buying any of your furniture or appliances with installment payments?	<input type="checkbox"/>	<input type="checkbox"/>
Are you renting-to-own any of your furniture or appliances?	<input type="checkbox"/>	<input type="checkbox"/>
Have you gone to a loan company or bank and listed any of your furniture, appliances or personal possessions at the time you obtained the loan?	<input type="checkbox"/>	<input type="checkbox"/>
Do you own or are you buying any tools or equipment that you use for your work?	<input type="checkbox"/>	<input type="checkbox"/>
At present, do you have any inventory (stock in trade) that could be sold for \$200 or more in profit?	<input type="checkbox"/>	<input type="checkbox"/>
Are you buying any jewelry with installment payments?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any animals, livestock or pets you could sell for \$200 or more?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any checking or savings account(s) at this time?	<input type="checkbox"/>	<input type="checkbox"/>
Have you closed any bank accounts within the past two (2) years?	<input type="checkbox"/>	<input type="checkbox"/>
Do you or have you rented a safe deposit box during the past two (2) years?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have a Christmas Club Account or any other special purpose accounts?	<input type="checkbox"/>	<input type="checkbox"/>
Do you currently have any security deposits being held by a utility company?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any life insurance?	<input type="checkbox"/>	<input type="checkbox"/>
Do you or your spouse participate in a retirement, 401K or pension plan?	<input type="checkbox"/>	<input type="checkbox"/>
Have you set up your own separate retirement not provided by employer?	<input type="checkbox"/>	<input type="checkbox"/>
Will you be receiving retirement benefits from a previous employer within the next six (6) months?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any stocks, bonds (including savings bonds) or mutual funds?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have a cell phone?	<input type="checkbox"/>	<input type="checkbox"/>
Do you live with a roommate/relative that pays part of your expenses?	<input type="checkbox"/>	<input type="checkbox"/>
Do relatives or other parties help to pay part or all of your monthly expenses?	<input type="checkbox"/>	<input type="checkbox"/>
Are you currently attending college?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have a student loan?	<input type="checkbox"/>	<input type="checkbox"/>
Do you currently owe any fines? (including parking tickets, moving violations, etc)	<input type="checkbox"/>	<input type="checkbox"/>
If you pay child support, are you currently behind in any payments?	<input type="checkbox"/>	<input type="checkbox"/>
Even if you never expect to collect any money, does an ex-spouse owe you money for alimony or child support?	<input type="checkbox"/>	<input type="checkbox"/>

## STATEMENT OF AFFAIRS (2 of 2)

Over the last year, have you, your children or your spouse been involved in an accident where someone was hurt, for example, a car accident?		
During the next six (6) months, do you expect to inherit anything?		
During the next six (6) months, do you expect to recover on anyone's life insurance policy?		
Do you expect to receive any money from any insurance claim, for any reason, during the next six (6) months?		
Are you the beneficiary of a trust fund?		
Are you owed any back wages, commissions, or vacation pay from your current or previous employer?		
Is any of your property in the hands of a repairman, storage company or pawnbroker?		
In the near future, do you expect to settle, win or begin a case for personal injury?		
In the near future, do you expect to enter into any property settlement with a former spouse?		
Does anyone owe you any money for a judgment you have obtained against them?		
Even if you never expect to collect, does anyone owe you any money for any reason whatsoever?		
Have you made any payments on your loans or bills other than ordinary payments? In other words, have you made catch-up payments, paid off or borrowed to pay on or off bills or loans?		
Are there any lawsuits pending against you now?		
Have your wages or property been garnished or attached?		
Have you returned any property to creditors or was any of your property repossessed from you, sold at foreclosure, transferred through a deed or returned to a seller?		
Is any of your property in receivership or other legal custody?		
Have you made any gifts to friends or relatives?		
Have you transferred any money or property to family members or friends or paid them any money on debts you might owe them?		
Have you have any unusual losses, such as fire, theft, gambling or otherwise?		
Have you had any losses covered by insurance?		
Have you consulted with any other attorney about your financial affairs or paid money to a debt counseling service?		
Have you filed any bankruptcy within the last six (6) years?		
Is anyone holding any property that belongs to you?		
Besides your current address, have you lived at any other addresses within the past six (6) years?		
Have you been self-employed or had any financial interest in any business (or been involved in a partnership with someone who owned a business) within the past six (6) years?		
During the past two (2) years, have either you or your spouse had any other income source outside normal pay from your employer? (includes flea market dealers)		

*By signing below, I state that all the information provided in the pages of the "Statement of Affairs is true and correct to the best of my knowledge.*

\_\_\_\_\_  
Signature of Debtor #1

\_\_\_\_\_  
Signature of Debtor #2

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## DEBT SHEET

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**THIS SHEET IS TO BE FILLED IN FOR CREDITORS YOU DO NOT HAVE A BILL OR STATEMENT FOR. Do not just list debts you want to include -- but every debt you owe, even loans from relatives. Copy if you need more room.**

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount you owe on this debt \_\_\_\_\_ Account No: \_\_\_\_\_

Date (or year) you originally obtained this debt or established credit: \_\_\_\_\_

If this debt is for a credit card, what date (or year) did you last make a purchase? \_\_\_\_\_

What is this debt for? \_\_\_\_\_

Who is financially responsible for this debt?  HUSBAND  WIFE  BOTH  OTHER \_\_\_\_\_

Has this debt been turned over to a collection agency?  YES  NO

Name of collection agency or law firm \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount you owe on this debt \_\_\_\_\_ Account No: \_\_\_\_\_

Date (or year) you originally obtained this debt or established credit: \_\_\_\_\_

If this debt is for a credit card, what date (or year) did you last make a purchase? \_\_\_\_\_

What is this debt for? \_\_\_\_\_

Who is financially responsible for this debt?  HUSBAND  WIFE  BOTH  OTHER \_\_\_\_\_

Has this debt been turned over to a collection agency?  YES  NO

Name of collection agency or law firm \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount you owe on this debt \_\_\_\_\_ Account No: \_\_\_\_\_

Date (or year) you originally obtained this debt or established credit: \_\_\_\_\_

If this debt is for a credit card, what date (or year) did you last make a purchase? \_\_\_\_\_

What is this debt for? \_\_\_\_\_

Who is financially responsible for this debt?  HUSBAND  WIFE  BOTH  OTHER \_\_\_\_\_

Has this debt been turned over to a collection agency?  YES  NO

Name of collection agency or law firm \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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